



Economic Overview

Jefferson County, Texas



Demographic Profile.....	3
Employment Trends	5
Unemployment Rate	5
Wage Trends	6
Cost of Living Index	7
Industry Snapshot	8
Occupation Snapshot	10
Industry Clusters	12
Education Levels.....	13
Gross Domestic Product.....	14
Jefferson County, Texas Regional Map	15
FAQ.....	16

Demographic Profile

The population in Jefferson County, Texas was 254,340 per American Community Survey data for 2015-2019.

The region has a civilian labor force of 111,559 with a participation rate of 55.9%. Of individuals 25 to 64 in Jefferson County, Texas, 19.1% have a bachelor's degree or higher which compares with 33.5% in the nation.

The median household income in Jefferson County, Texas is \$51,248 and the median house value is \$112,800.

Summary ¹						
	Percent			Value		
	Jefferson County, Texas	Texas	USA	Jefferson County, Texas	Texas	USA
Demographics						
Population (ACS)	—	—	—	254,340	28,260,856	324,697,795
Male	51.1%	49.7%	49.2%	130,051	14,034,009	159,886,919
Female	48.9%	50.3%	50.8%	124,289	14,226,847	164,810,876
Median Age ²	—	—	—	36.2	34.6	38.1
Under 18 Years	24.0%	26.0%	22.6%	60,922	7,338,445	73,429,392
18 to 24 Years	9.6%	9.9%	9.4%	24,384	2,790,857	30,646,327
25 to 34 Years	14.7%	14.7%	13.9%	37,337	4,154,182	45,030,415
35 to 44 Years	12.8%	13.5%	12.6%	32,481	3,823,085	40,978,831
45 to 54 Years	12.2%	12.5%	13.0%	31,126	3,526,243	42,072,620
55 to 64 Years	12.6%	11.2%	12.9%	31,952	3,165,517	41,756,414
65 to 74 Years	8.0%	7.4%	9.1%	20,429	2,081,849	29,542,266
75 Years, and Over	6.2%	4.9%	6.5%	15,709	1,380,678	21,241,530
Race: White	58.3%	74.0%	72.5%	148,331	20,903,375	235,377,662
Race: Black or African American	33.7%	12.1%	12.7%	85,682	3,428,211	41,234,642
Race: American Indian and Alaska Native	0.4%	0.5%	0.8%	961	141,425	2,750,143
Race: Asian	3.8%	4.8%	5.5%	9,565	1,357,273	17,924,209
Race: Native Hawaiian and Other Pacific Islander	0.1%	0.1%	0.2%	130	25,292	599,868
Race: Some Other Race	2.1%	5.8%	4.9%	5,363	1,643,869	16,047,369
Race: Two or More Races	1.7%	2.7%	3.3%	4,308	761,411	10,763,902
Hispanic or Latino (of any race)	20.7%	39.3%	18.0%	52,708	11,116,881	58,479,370
Population Growth						
Population (Pop Estimates) ⁴	—	—	—	250,127	29,360,759	329,484,123
Population Annual Average Growth ⁴	-0.1%	1.5%	0.6%	-233	411,886	2,015,698
People per Square Mile	—	—	—	287.1	111.0	92.9
Economic						
Labor Force Participation Rate and Size (civilian population 16 years and over)	55.9%	64.5%	63.2%	111,559	13,962,458	163,555,585
Prime-Age Labor Force Participation Rate and Size (civilian population 25-54)	69.9%	80.6%	82.1%	70,491	9,228,757	104,634,905
Armed Forces Labor Force	0.1%	0.4%	0.4%	169	93,394	1,073,907
Veterans, Age 18-64	4.8%	4.9%	4.6%	7,591	846,005	9,143,042
Veterans Labor Force Participation Rate and Size, Age 18-64	66.2%	78.1%	76.6%	5,025	660,595	7,003,778
Median Household Income ²	—	—	—	\$51,248	\$61,874	\$62,843
Per Capita Income	—	—	—	\$27,094	\$31,277	\$34,103
Mean Commute Time (minutes)	—	—	—	20.4	26.6	26.9
Commute via Public Transportation	0.6%	1.4%	5.0%	617	181,273	7,641,160
Educational Attainment, Age 25-64						
No High School Diploma	15.4%	15.3%	10.9%	20,449	2,239,400	18,550,150
High School Graduate	31.7%	24.7%	25.7%	42,182	3,621,456	43,627,868
Some College, No Degree	25.1%	21.8%	20.7%	33,359	3,190,676	35,174,790

Summary¹

	Percent			Value		
	Jefferson County, Texas	Texas	USA	Jefferson County, Texas	Texas	USA
Associate's Degree	8.6%	7.6%	9.1%	11,478	1,120,514	15,526,064
Bachelor's Degree	13.5%	20.4%	21.2%	17,984	2,987,310	35,997,848
Postgraduate Degree	5.6%	10.3%	12.3%	7,444	1,509,671	20,961,560
Housing						
Total Housing Units	—	—	—	108,535	10,937,026	137,428,986
Median House Value (of owner-occupied units) ²	—	—	—	\$112,800	\$172,500	\$217,500
Homeowner Vacancy	1.6%	1.6%	1.6%	927	95,519	1,257,737
Rental Vacancy	4.7%	7.8%	6.0%	1,783	318,899	2,793,023
Renter-Occupied Housing Units (% of Occupied Units)	38.9%	38.0%	36.0%	36,196	3,686,845	43,481,667
Occupied Housing Units with No Vehicle Available (% of Occupied Units)	7.3%	5.3%	8.6%	6,793	512,411	10,395,713
Social						
Poverty Level (of all people)	17.7%	14.7%	13.4%	41,948	4,072,194	42,510,843
Households Receiving Food Stamps/SNAP	15.4%	11.8%	11.7%	14,316	1,140,905	14,171,567
Enrolled in Grade 12 (% of total population)	1.2%	1.5%	1.4%	3,142	411,701	4,422,344
Disconnected Youth ³	3.4%	2.8%	2.5%	439	45,519	423,273
Children in Single Parent Families (% of all children)	40.7%	34.4%	34.1%	23,163	2,405,770	23,790,005
Uninsured	19.9%	17.2%	8.8%	47,928	4,791,164	28,248,613
With a Disability, Age 18-64	12.2%	9.5%	10.3%	17,711	1,627,151	20,187,604
With a Disability, Age 18-64, Labor Force Participation Rate and Size	35.4%	44.8%	42.2%	6,269	729,715	8,509,463
Foreign Born	12.0%	17.0%	13.6%	30,488	4,814,638	44,011,870
Speak English Less Than Very Well (population 5 yrs and over)	8.8%	13.7%	8.4%	20,861	3,607,255	25,615,365

Source: [JobsEQ®](#)

1. American Community Survey 2015-2019, unless noted otherwise

2. Median values for certain aggregate regions (such as MSAs) may be estimated as the weighted averages of the median values from the composing counties.

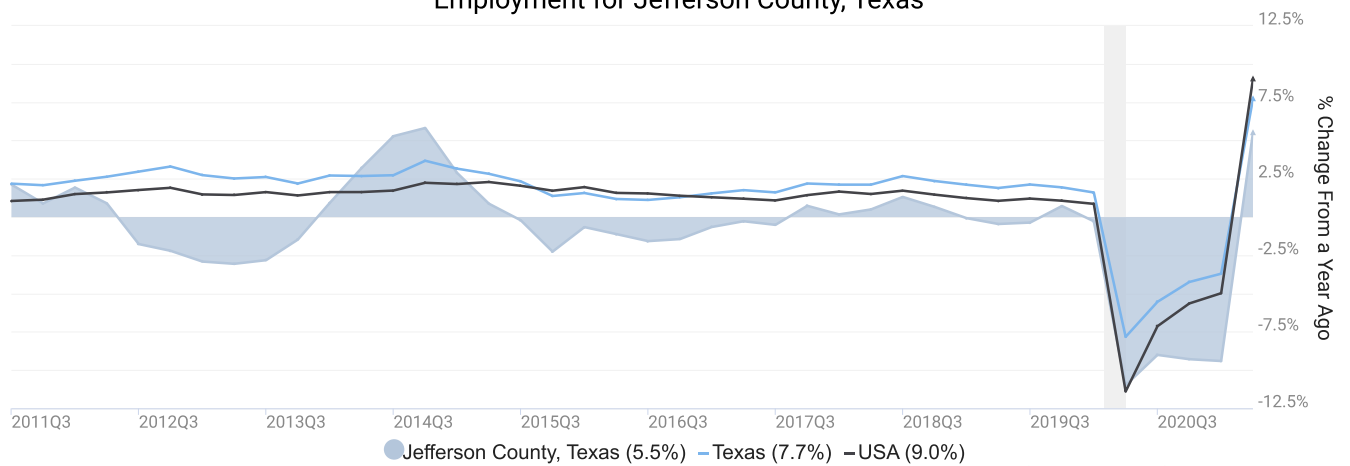
3. Disconnected Youth are 16-19 year olds who are (1) not in school, (2) not high school graduates, and (3) either unemployed or not in the labor force.

4. Census 2020, annual average growth rate since 2010

Employment Trends

As of 2021Q2, total employment for Jefferson County, Texas was 119,828 (based on a four-quarter moving average). Over the year ending 2021Q2, employment increased 5.5% in the region.

Employment for Jefferson County, Texas

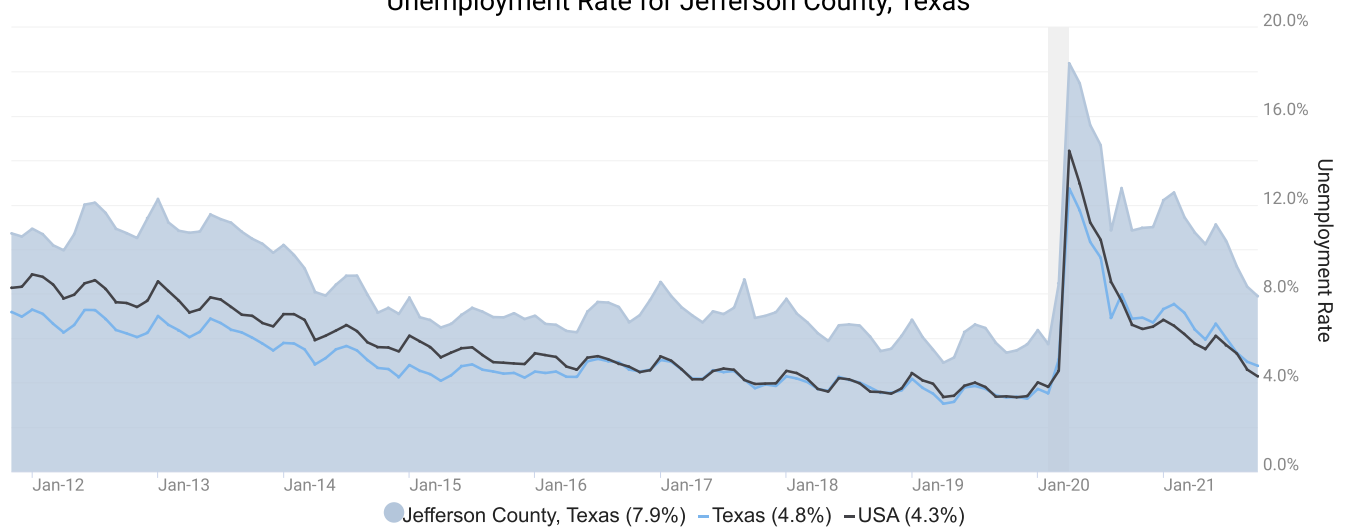


Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2021Q1 with preliminary estimates updated to 2021Q2.

Unemployment Rate

The unemployment rate for Jefferson County, Texas was 7.9% as of October 2021. The regional unemployment rate was higher than the national rate of 4.3%. One year earlier, in October 2020, the unemployment rate in Jefferson County, Texas was 10.9%.

Unemployment Rate for Jefferson County, Texas

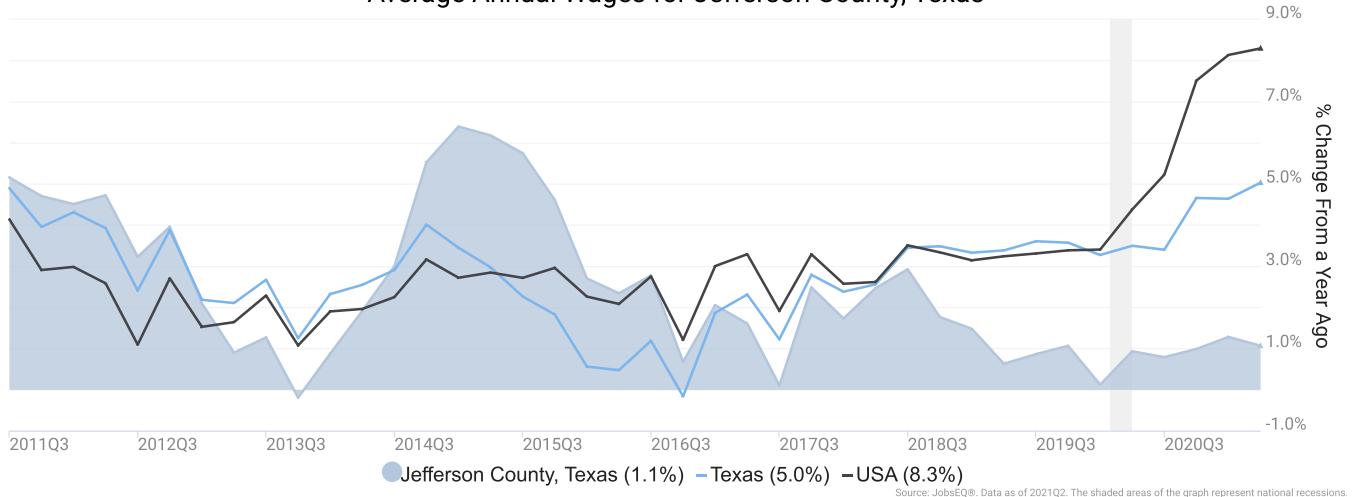


Unemployment rate data are from the Local Area Unemployment Statistics, provided by the Bureau of Labor Statistics and updated through October 2021.

Wage Trends

The average worker in Jefferson County, Texas earned annual wages of \$57,277 as of 2021Q2. Average annual wages per worker increased 1.1% in the region over the preceding four quarters. For comparison purposes, annual average wages were \$64,141 in the nation as of 2021Q2.

Average Annual Wages for Jefferson County, Texas



Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2021Q1 with preliminary estimates updated to 2021Q2.

Cost of Living Index

The Cost of Living Index estimates the relative price levels for consumer goods and services. When applied to wages and salaries, the result is a measure of relative purchasing power. The cost of living is 4.8% lower in Jefferson County, Texas than the U.S. average.

Cost of Living Information

	Annual Average Salary	Cost of Living Index (Base US)	US Purchasing Power
Jefferson County, Texas	\$57,277	95.2	\$60,136
Texas	\$61,816	94.9	\$65,166
USA	\$64,141	100.0	\$64,141

Source: [JobsEQ®](#)

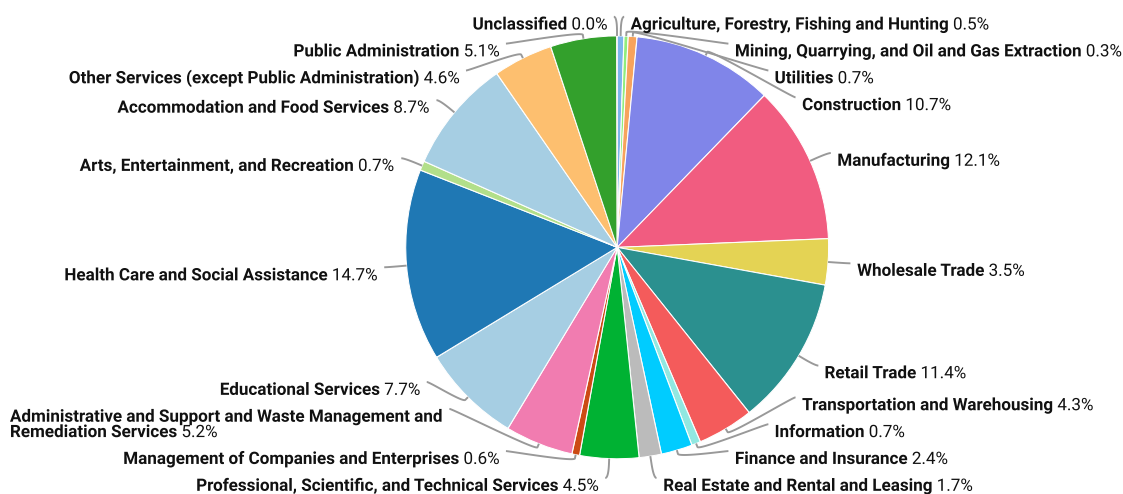
Data as of 2021Q2

Cost of Living per C2ER, data as of 2021Q2, imputed by Chmura where necessary.

Industry Snapshot

The largest sector in Jefferson County, Texas is Health Care and Social Assistance, employing 17,571 workers. The next-largest sectors in the region are Manufacturing (14,492 workers) and Retail Trade (13,665). High location quotients (LQs) indicate sectors in which a region has high concentrations of employment compared to the national average. The sectors with the largest LQs in the region are Construction (LQ = 1.81), Manufacturing (1.47), and Utilities (1.25).

Total Workers for Jefferson County, Texas by Industry



Source: JobsEQ®, Data as of 2021Q2

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2021Q1 with preliminary estimates updated to 2021Q2.

Sectors in Jefferson County, Texas with the highest average wages per worker are Manufacturing (\$109,316), Management of Companies and Enterprises (\$100,100), and Utilities (\$87,348). Regional sectors with the best job growth (or most moderate job losses) over the last 5 years are Finance and Insurance (+73 jobs), Educational Services (+66), and Wholesale Trade (+46).

Over the next 1 year, employment in Jefferson County, Texas is projected to contract by 605 jobs. The fastest growing sector in the region is expected to be Mining, Quarrying, and Oil and Gas Extraction with a +1.3% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Health Care and Social Assistance (+122 jobs), Mining, Quarrying, and Oil and Gas Extraction (+5), and Arts, Entertainment, and Recreation (+4).

Jefferson County, Texas, 2021Q2¹

NAICS	Industry	Empl	Current	5-Year History			1-Year Forecast				
			Avg Ann Wages	LQ	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
62	Health Care and Social Assistance	17,571	\$45,986	0.99	-1,120	-1.2%	1,779	815	842	122	0.7%
31	Manufacturing	14,492	\$109,316	1.47	-2,388	-3.0%	1,323	554	949	-180	-1.2%
44	Retail Trade	13,665	\$34,802	1.09	-1,263	-1.8%	1,646	803	1,013	-169	-1.2%
23	Construction	12,869	\$70,316	1.81	-1,556	-2.3%	1,198	452	807	-60	-0.5%
72	Accommodation and Food Services	10,418	\$19,806	1.14	-594	-1.1%	1,664	744	937	-17	-0.2%
61	Educational Services	9,172	\$47,834	0.95	66	0.1%	808	407	439	-38	-0.4%
56	Administrative and Support and Waste Management and Remediation Services	6,236	\$36,997	0.82	-73	-0.2%	692	304	414	-25	-0.4%
92	Public Administration	6,054	\$67,959	1.02	-101	-0.3%	506	234	319	-47	-0.8%
81	Other Services (except Public Administration)	5,462	\$31,618	1.05	-1,399	-4.5%	601	283	338	-20	-0.4%
54	Professional, Scientific, and Technical Services	5,400	\$78,770	0.63	-622	-2.2%	439	171	289	-21	-0.4%
48	Transportation and Warehousing	5,155	\$59,764	0.87	-521	-1.9%	497	232	314	-50	-1.0%
42	Wholesale Trade	4,226	\$77,057	0.93	46	0.2%	392	166	275	-49	-1.2%
52	Finance and Insurance	2,858	\$70,634	0.57	73	0.5%	241	101	165	-25	-0.9%
53	Real Estate and Rental and Leasing	2,051	\$49,993	0.98	-152	-1.4%	185	94	112	-22	-1.1%
71	Arts, Entertainment, and Recreation	857	\$21,192	0.45	-160	-3.4%	124	54	67	4	0.4%
51	Information	816	\$57,420	0.35	-420	-8.0%	63	28	50	-15	-1.8%
22	Utilities	799	\$87,348	1.25	-457	-8.6%	64	26	46	-8	-1.0%
55	Management of Companies and Enterprises	693	\$100,100	0.38	-601	-11.7%	60	23	39	-2	-0.3%
11	Agriculture, Forestry, Fishing and Hunting	633	\$26,772	0.38	-37	-1.1%	58	29	39	-10	-1.5%
21	Mining, Quarrying, and Oil and Gas Extraction	373	\$85,773	0.90	-267	-10.2%	43	12	26	5	1.3%
99	Unclassified	28	\$28,588	0.18	12	11.8%	3	1	2	0	-0.5%
Total - All Industries		119,828	\$57,277	1.00	-11,534	-1.8%	12,418	5,568	7,455	-605	-0.5%

Source: [JobsEQ®](#)

Data as of 2021Q2

Note: Figures may not sum due to rounding.

1. All data based upon a four-quarter moving average

Exits and transfers are approximate estimates based upon occupation separation rates.

Employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2021Q1 with preliminary estimates updated to 2021Q2. Forecast employment growth uses national projections adapted for regional growth patterns.

Occupation Snapshot

The largest major occupation group in Jefferson County, Texas is Office and Administrative Support Occupations, employing 14,190 workers. The next-largest occupation groups in the region are Sales and Related Occupations (11,259 workers) and Food Preparation and Serving Related Occupations (10,043). High location quotients (LQs) indicate occupation groups in which a region has high concentrations of employment compared to the national average. The major groups with the largest LQs in the region are Construction and Extraction Occupations (LQ = 1.61), Protective Service Occupations (1.53), and Architecture and Engineering Occupations (1.38).

Occupation groups in Jefferson County, Texas with the highest average wages per worker are Legal Occupations (\$120,700), Management Occupations (\$104,100), and Architecture and Engineering Occupations (\$103,100). The unemployment rate in the region varied among the major groups from 3.3% among Community and Social Service Occupations to 23.2% among Food Preparation and Serving Related Occupations.

Over the next 1 year, the fastest growing occupation group in Jefferson County, Texas is expected to be Healthcare Support Occupations with a +1.5% year-over-year rate of growth. The strongest forecast by number of jobs over this period is expected for Healthcare Support Occupations (+82 jobs) and Healthcare Practitioners and Technical Occupations (+15). Over the same period, the highest separation demand (occupation demand due to retirements and workers moving from one occupation to another) is expected in Food Preparation and Serving Related Occupations (1,717 jobs) and Office and Administrative Support Occupations (1,560).

Jefferson County, Texas, 2021Q2¹

SOC	Occupation	Empl	Mean Ann Wages ²	Current			5-Year History			1-Year Forecast				
				LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
43-0000	Office and Administrative Support	14,190	\$38,100	0.93	1,166	9.4%	556	-2,124	-2.8%	1,372	660	900	-188	-1.3%
41-0000	Sales and Related	11,259	\$43,900	0.98	1,402	13.9%	896	-1,245	-2.1%	1,397	601	925	-128	-1.1%
35-0000	Food Preparation and Serving Related	10,043	\$22,800	1.12	2,374	23.2%	411	-580	-1.1%	1,709	695	1,022	-8	-0.1%
53-0000	Transportation and Material Moving	9,692	\$37,600	0.94	1,218	13.6%	615	-786	-1.5%	1,101	420	755	-74	-0.8%
51-0000	Production	9,201	\$58,300	1.32	928	11.4%	158	-1,704	-3.3%	877	300	696	-119	-1.3%
47-0000	Construction and Extraction	8,978	\$50,000	1.61	1,223	14.4%	177	-1,599	-3.2%	947	283	701	-37	-0.4%
29-0000	Healthcare Practitioners and Technical	7,253	\$79,700	1.02	232	4.1%	766	-219	-0.6%	433	191	227	15	0.2%
11-0000	Management	7,167	\$104,100	0.89	334	5.8%	317	-138	-0.4%	552	173	407	-27	-0.4%
25-0000	Educational Instruction and Library	5,774	\$50,500	0.88	468	9.9%	482	-45	-0.2%	487	228	274	-15	-0.3%
49-0000	Installation, Maintenance, and Repair	5,660	\$53,700	1.23	474	9.7%	319	-1,050	-3.3%	505	174	363	-32	-0.6%
31-0000	Healthcare Support	5,649	\$25,300	1.04	416	8.7%	308	-171	-0.6%	816	352	381	82	1.5%
13-0000	Business and Financial Operations	4,992	\$78,500	0.71	212	5.4%	212	-162	-0.6%	440	134	331	-25	-0.5%
33-0000	Protective Service	3,910	\$46,800	1.53	220	6.9%	103	-134	-0.7%	353	157	223	-27	-0.7%
37-0000	Building and Grounds Cleaning and Maintenance	3,578	\$27,900	0.92	464	14.0%	124	-132	-0.7%	458	200	264	-6	-0.2%
17-0000	Architecture and Engineering	2,848	\$103,100	1.38	131	5.9%	103	-755	-4.6%	198	66	152	-19	-0.7%
39-0000	Personal Care and Service	2,454	\$28,100	0.80	490	20.0%	55	-151	-1.2%	358	162	197	-1	0.0%
15-0000	Computer and Mathematical	1,731	\$84,500	0.46	58	4.3%	123	-158	-1.7%	123	29	98	-4	-0.2%

Jefferson County, Texas, 2021Q2¹

SOC	Occupation	Empl	Mean Ann Wages ²	Current			5-Year History			1-Year Forecast				
				LQ	Unempl	Unempl Rate	Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Growth	Ann % Growth
21- 0000	Community and Social Service	1,682	\$49,700	0.79	39	3.3%	190	-82	-1.0%	190	62	120	8	0.5%
19- 0000	Life, Physical, and Social Science	1,339	\$79,900	1.22	75	6.9%	61	-94	-1.4%	109	26	91	-8	-0.6%
27- 0000	Arts, Design, Entertainment, Sports, and Media	1,313	\$47,400	0.62	161	14.1%	46	-148	-2.1%	132	50	90	-8	-0.6%
23- 0000	Legal	861	\$120,700	0.83	24	3.4%	8	-48	-1.1%	53	21	35	-4	-0.4%
45- 0000	Farming, Fishing, and Forestry	250	\$33,400	0.31	39	15.1%	4	-9	-0.7%	35	9	29	-3	-1.3%
Total - All Occupations		119,828	\$52,000	1.00	12,150	11.6%	6,035	-11,534	-1.8%	12,668	4,993	8,280	-605	-0.5%

Source: [JobsEQ®](#)

Data as of 2021Q2 unless noted otherwise

Note: Figures may not sum due to rounding.

1. Data based on a four-quarter moving average unless noted otherwise.

2. Wage data are as of 2020 and represent the average for all Covered Employment

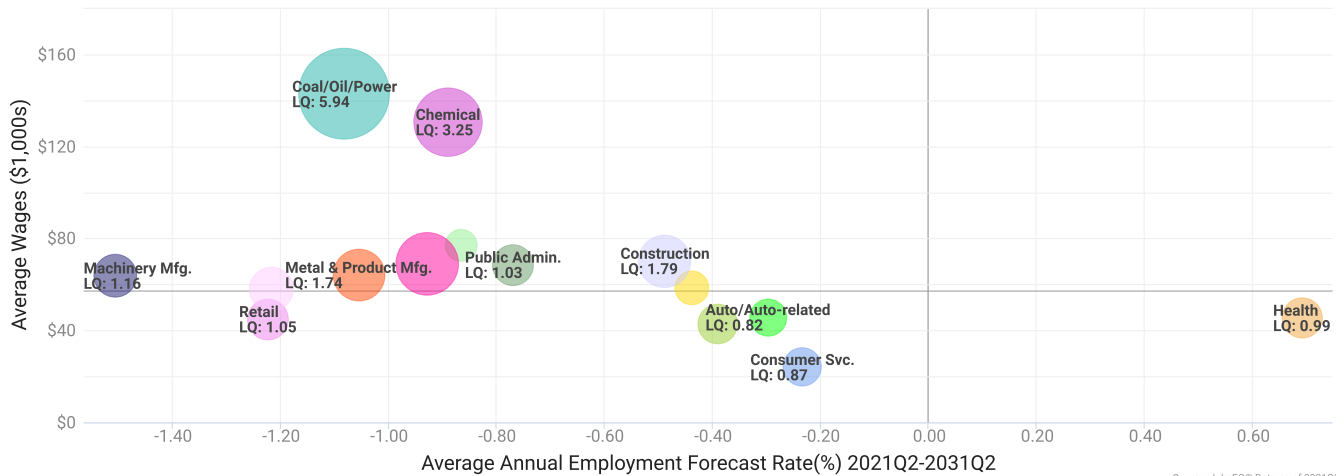
3. Data represent found online ads active within the last thirty days in the selected region; data represents a sampling rather than the complete universe of postings. Ads lacking zip code information but designating a place (city, town, etc.) may be assigned to the zip code with greatest employment in that place for queries in this analytic. Due to alternative county-assignment algorithms, ad counts in this analytic may not match that shown in RTI (nor in the popup window ad list).

Occupation employment data are estimated via industry employment data and the estimated industry/occupation mix. Industry employment data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and currently updated through 2021Q1, imputed where necessary with preliminary estimates updated to 2021Q2. Wages by occupation are as of 2020 provided by the BLS and imputed where necessary. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Industry Clusters

A cluster is a geographic concentration of interrelated industries or occupations. The industry cluster in Jefferson County, Texas with the highest relative concentration is Coal/Oil/Power with a location quotient of 5.94. This cluster employs 5,774 workers in the region with an average wage of \$142,929. Employment in the Coal/Oil/Power cluster is projected to contract in the region about 1.1% per year over the next ten years.

Industry Clusters for Jefferson County, Texas as of 2021Q2

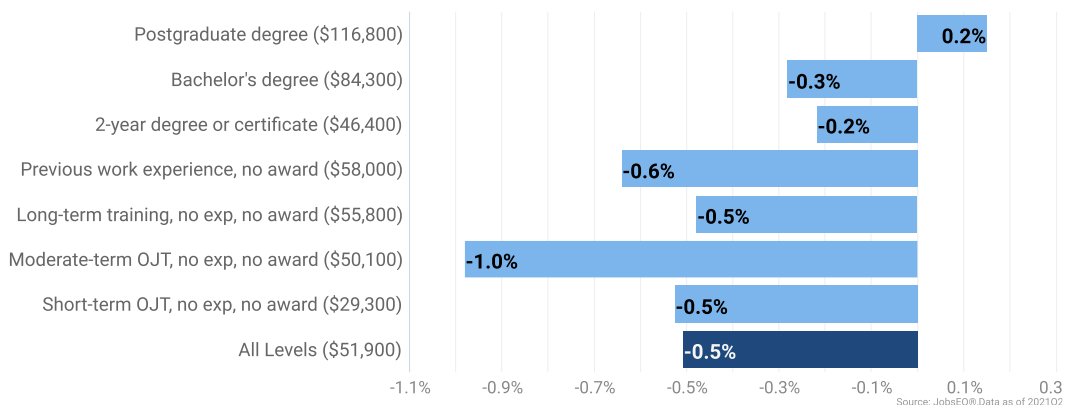


Location quotient and average wage data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics, imputed where necessary, and updated through 2021Q1 with preliminary estimates updated to 2021Q2. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

Education Levels

Expected growth rates for occupations vary by the education and training required. While all employment in Jefferson County, Texas is projected to contract 0.5% over the next ten years, occupations typically requiring a postgraduate degree are expected to grow 0.2% per year, those requiring a bachelor's degree are forecast to contract 0.3% per year, and occupations typically needing a 2-year degree or certificate are expected to contract 0.2% per year.

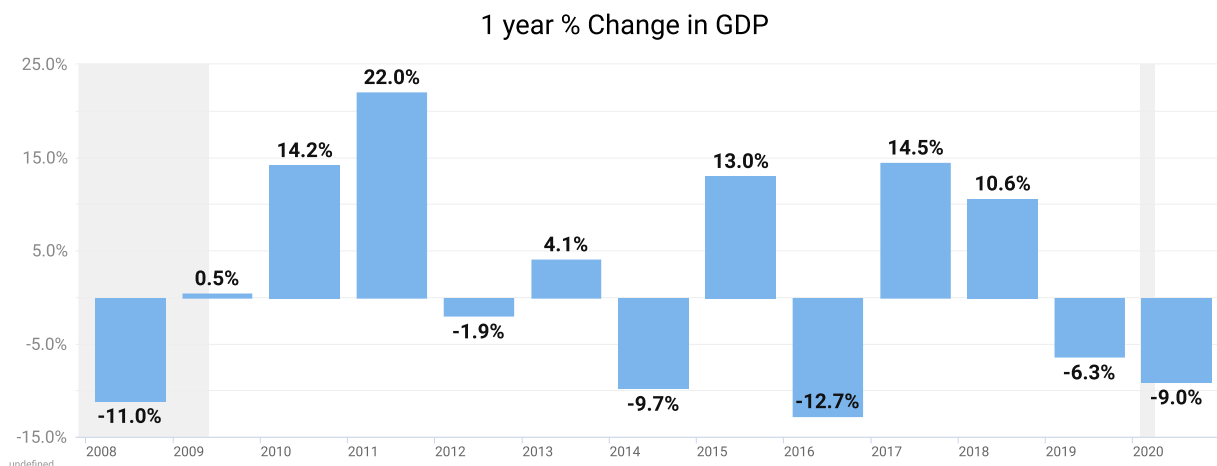
Annual Average Projected Job Growth by Training Required for Jefferson County, Texas



Employment by occupation data are estimates as of 2021Q2. Education levels of occupations are based on BLS assignments. Forecast employment growth uses national projections from the Bureau of Labor Statistics adapted for regional growth patterns.

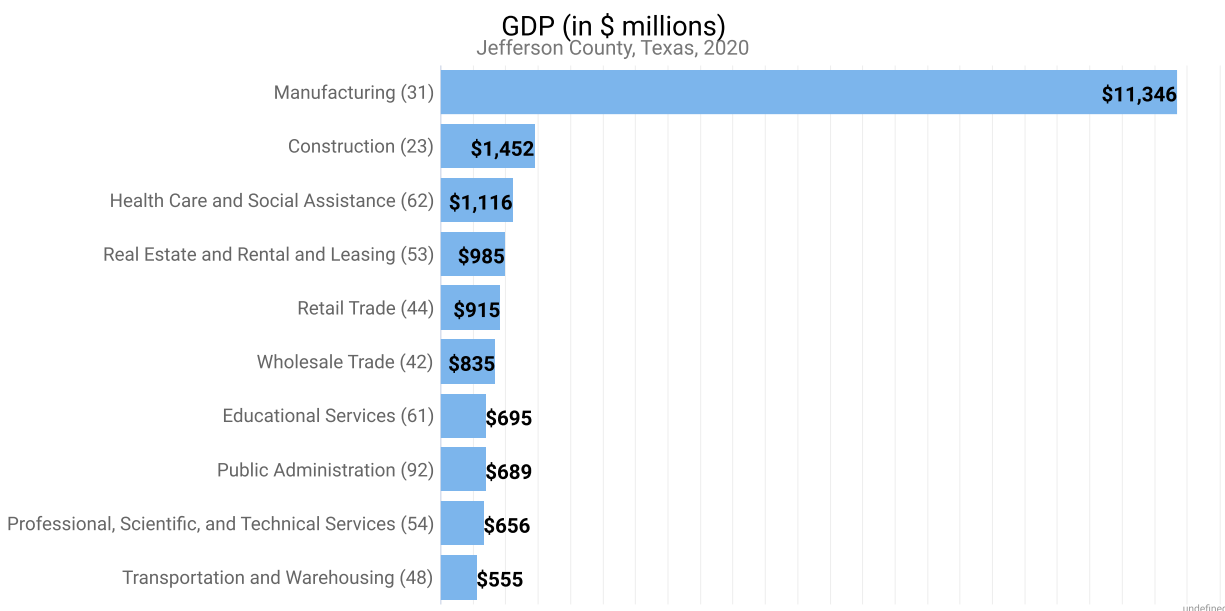
Gross Domestic Product

Gross Domestic Product (GDP) is the total value of goods and services produced by a region. In 2020, nominal GDP in Jefferson County, Texas contracted 9.0%. This follows a contraction of 6.3% in 2019. As of 2020, total GDP in Jefferson County, Texas was \$21,351,815,000.



Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2020.

Of the sectors in Jefferson County, Texas, Manufacturing contributed the largest portion of GDP in 2020, \$11,345,732,000. The next-largest contributions came from Construction (\$1,451,988,000); Health Care and Social Assistance (\$1,115,629,000); and Real Estate and Rental and Leasing (\$984,710,000).



Gross Domestic Product data are provided by the Bureau of Economic Analysis, imputed by Chmura where necessary, updated through 2020.

Jefferson County, Texas Regional Map



FAQ

What is a location quotient?

A location quotient (LQ) is a measurement of concentration in comparison to the nation. An LQ of 1.00 indicates a region has the same concentration of an industry (or occupation) as the nation. An LQ of 2.00 would mean the region has twice the expected employment compared to the nation and an LQ of 0.50 would mean the region has half the expected employment in comparison to the nation.

What is separation demand?

Separation demand is the number of jobs required due to separations—labor force exits (including retirements) and turnover resulting from workers moving from one occupation into another. Note that separation demand does not include all turnover—it does not include when workers stay in the same occupation but switch employers. The total projected demand for an occupation is the sum of the separation demand and the growth demand (which is the increase or decrease of jobs in an occupation expected due to expansion or contraction of the overall number of jobs in that occupation).

What is a cluster?

A cluster is a geographic concentration of interrelated industries or occupations. If a regional cluster has a location quotient of 1.25 or greater, the region is considered to possess a competitive advantage in that cluster.

What is the difference between industry wages and occupation wages?

Industry wages and occupation wages are estimated via separate data sets, often the time periods being reported do not align, and wages are defined slightly differently in the two systems (for example, certain bonuses are included in the industry wages but not the occupation wages). It is therefore common that estimates of the average industry wages and average occupation wages in a region do not match exactly.

What is NAICS?

The North American Industry Classification System (NAICS) is used to classify business establishments according to the type of economic activity. The NAICS Code comprises six levels, from the “all industry” level to the 6-digit level. The first two digits define the top level category, known as the “sector,” which is the level examined in this report.

What is SOC?

The Standard Occupational Classification system (SOC) is used to classify workers into occupational categories. All workers are classified into one of over 804 occupations according to their occupational definition. To facilitate classification, occupations are combined to form 22 major groups, 95 minor groups, and 452 occupation groups. Each occupation group includes detailed occupations requiring similar job duties, skills, education, or experience.

About This Report

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